BEVERAGE CORPORATION

ORIGINAL

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JANUARY 17, 2023

### ELI TOMAC

MUNSTER

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TABLESA

**IDNSTER** 

2022 SUPERCROSS, MOTOCROSS, MOTOCROSS MOTOCROSS OF NATIONS CHAMPION

MONSTER

RESERVE

ANGE DREAM

MONSTER

ZERD ULTRA

JUICED

MONSTER

2

WYAMAHA Yamalube

> RAYSSA LEAL 2022 SLS SUPER CROWN SKATEBOARD WORLD CHAMPION

RECOVER

Rehab

REIGN

JAVA MONSTER



BU

IRLO BURFLEAP

GOLD STRIN

REDATO

HARD III 6.0%

REAN ERCEN

# SAFE HARBOR STATEMENT

Certain statements made in this presentation may constitute "forward-looking statements" within the meaning of the U.S. federal securities laws, as amended, regarding the expectations of management with respect to our future operating results and other future events including revenues and profitability. The Company cautions that these statements are based on management's current knowledge and expectations and are subject to certain risks and uncertainties, many of which are outside of the control of the Company, that could cause actual results and events to differ materially from the statements made herein. Such risks and uncertainties include, but are not limited to, the following: the impact of rising costs and inflation on the discretionary income of our consumers, particularly the rising cost of gasoline; the impact of the military conflict in Ukraine, including supply chain disruptions, volatility in commodity prices, increased economic uncertainty and escalating geopolitical tensions; the direct and indirect impacts of the human and economic consequences of the COVID-19 pandemic, as well as measures that may be taken in the future by governments, and consequently, businesses (including the Company and its suppliers, bottlers/distributors, co-packers and other service providers), and the public at large to limit the COVID-19 pandemic; our extensive commercial arrangements with The Coca-Cola Company (TCCC) and, as a result, our future performance's substantial dependence on the success of our relationship with TCCC; our ability to implement our growth strategy, including expanding our business in existing and new sectors, such as the alcoholic beverage sector; the inherent operational risks presented by the alcoholic beverage industry that may not be adequately covered by insurance or lead to litigation relating to the abuse or misuse of our products; our ability to successfully integrate CANarchy and other acquired businesses or assets; exposure to significant liabilities due to litigation, legal or regulatory proceedings; intellectual property injunctions; unanticipated litigation concerning the Company's products; the current uncertainty and volatility in the national and global economy; changes in consumer preferences; adverse publicity surrounding obesity and health concerns related to our products, product safety and quality, water usage, environmental impact and sustainability, human rights, our culture, workforce and labor and workplace laws; changes in demand due to both domestic and international economic conditions; activities and strategies of competitors, including the introduction of new products and competitive pricing and/or marketing of similar products; unanticipated costs incurred in connection with the termination of existing distribution agreements or the transition to new distributors; changes in the price and/or availability of raw materials; other supply issues, including the availability of products and/or suitable production facilities including limitations on co-packing availability including retort production; product distribution and placement decisions by retailers; the effects of retailer and/or bottler/distributor consolidation on our business; unilateral decisions by bottlers/distributors, buying groups, convenience chains, grocery chains, mass merchandisers, specialty chain stores, e-commerce retailers, e-commerce websites, club stores and other customers to discontinue carrying all or any of our products that they are carrying at any time, restrict the range of our products they carry, impose restrictions or limitations on the sale of our products and/or the sizes of containers for our products and/or devote less resources to the sale of our products; changes in governmental regulation; the imposition of new and/or increased excise sales and/or other taxes on our products; our ability to adapt to the changing retail landscape with the rapid growth in e-commerce retailers and e-commerce websites; criticism of energy drinks and/or the energy drink market generally; changes in U.S. tax laws as a result of any legislation proposed by the current U.S. presidential administration or U.S. Congress; the impact of proposals to limit or restrict the sale of energy drinks to minors and/or persons below a specified age and/or restrict the venues and/or the size of containers in which energy drinks can be sold; possible recalls of our products and/or the consequences and costs of defective production; or our ability to absorb, reduce or pass on to our bottlers/distributors increases in commodity costs, including freight costs. For a more detailed discussion of these and other risks that could affect our operating results, see the Company's reports filed with the Securities and Exchange Commission, including our annual report on Form 10-K for the year ended December 31, 2021, and our subsequently filed quarterly reports. The Company's actual results could differ materially from those contained in the forward-looking statements. The Company assumes no obligation to update any forward-looking statements, whether as a result of new information. future events or otherwise.

# BEVERAGE LANDSCAPE TOTAL U.S. ALL CHANNELS

### **ALL MEASURED CHANNELS SNAPSHOT 13WKS**

#### TOTAL NON-ALC BEVERAGE BY CATEGORY ■ \$ CHG YA ▲ \$ % CHG YA \$ SHARE \$1.3B \$ SHARE CYA 1.0% SPARKLING SOFT DRINKS **TOTAL BEVERAGE RTD COFFEE** WATER 0.2% 5.2% JUICE/JUICE DRINKS -0.6% RTD TEA \$% CHG YA -0.2% ENERGY DRINKS 5.0% SPORTS DRINKS SPORTS DRINKS 0.0% \$623.5M 6.7% RTD COFFEE -0.3% RTD TEA -0.1% \$412.3M SPARKLING SOFT DRINKS **ENERGY DRINKS** 33.5% 14.9% \$357.3M \$224.3M JUICE/JUICE DRINKS WATER 16.5% 18.2% 7.6% 9.9% 12.4% 15.1% 12.6%

\$3.2B%

11.6%

\$123.6M

8.7%

\$ CHG YA

\$85.6M

5.7%

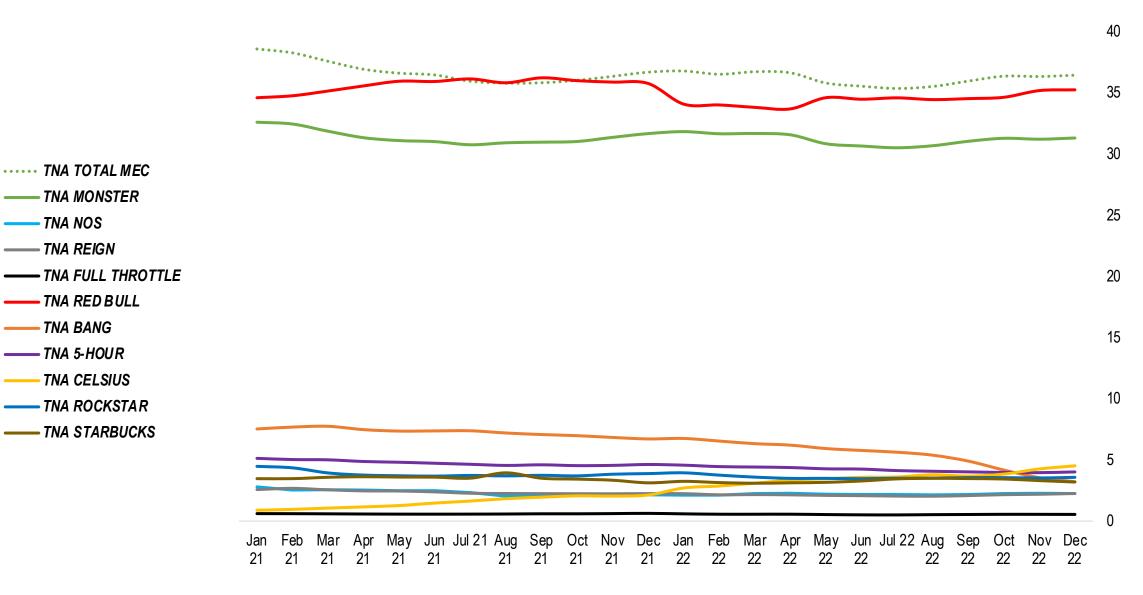
# BRAND PERFORMANCE TOTAL U.S. ALL CHANNELS



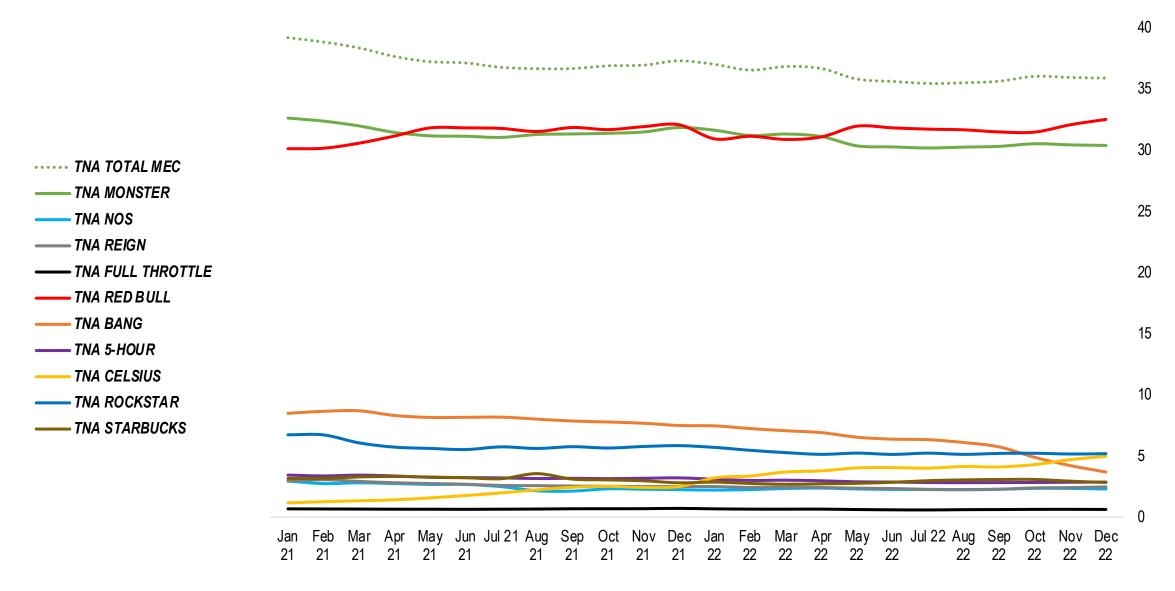
### ALL MEASURED CHANNELS SNAPSHOT 13WKS

	\$	\$ % Chg YA	Units	Units % Chg YA	\$ Shr	\$ Shr Chg YA
TNA ENERGY	\$4,753,185,856	10.9%	1,506,395,863	1.9%	100.0	0.0
TNA TOTAL MEC	\$1,730,303,145	11.0%	541,680,491	-1.2%	36.4	0.0
TNA MONSTER	\$1,487,239,921	10.6%	458,723,016	-1.8%	31.3	-0.1
TNA NOS	\$107,818,061	17.3%	35,082,006	4.2%	2.3	0.1
TNA REIGN	\$104,928,604	9.2%	36,585,168	-1.3%	2.2	0.0
TNA FULL THROTTLE	\$26,221,485	-0.6%	9,513,430	-7.6%	0.6	-0.1
TNA RED BULL	\$1,666,018,578	8.3%	482,828,757	2.3%	35.1	-0.8
TNA CELSIUS	\$200,774,117	124.8%	70,350,247	92.0%	4.2	2.1
TNA 5-HOUR	\$189,705,705	-3.3%	42,926,861	-8.6%	4.0	-0.6
TNA BANG	\$172,574,682	-41.1%	63,804,108	-43.5%	3.6	-3.2
TNA ROCKSTAR	\$169,013,536	3.5%	78,171,660	-8.2%	3.6	-0.3
TNA STARBUCKS	\$157,348,032	11.5%	44,368,056	2.4%	3.3	0.0
TNA C4	\$89,605,144	92.6%	32,347,503	90.7%	1.9	0.8
TNA ALANI NU	\$82,895,985	79.0%	25,427,662	61.7%	1.7	0.7
TNA GHOST	\$79,360,325	1084.3%	28,739,397	994.8%	1.7	1.5
TNA MTN DEW	\$39,648,910	-4.7%	17,060,046	-9.4%	0.8	-0.1
TNA ALL OTHER	\$180,032,773	10.0%	80,467,945	1.3%	3.8	0.0

# ENERGY CATEGORY TOTAL U.S. DOLLAR SHARE - ALL MEASURED CHANNELS



# ENERGY CATEGORY TOTAL U.S. UNIT SHARE - ALL MEASURED CHANNELS



# BRAND PERFORMANCE TOTAL U.S. CONVENIENCE



### **TOTAL U.S. CONVENIENCE SNAPSHOT 13WKS**

	\$	\$ % Chg YA	Units	Units % Chg YA	\$ Shr	\$ Shr Chg YA
TNA ENERGY	\$3,057,170,615	9.5%	1,031,788,945	2.1%	100.0	0.0
TNA TOTAL MEC	\$1,131,054,794	10.4%	388,704,810	-0.2%	37.0	0.3
TNA MONSTER	\$950,494,257	9.5%	325,083,651	-1.0%	31.1	0.0
TNA NOS	\$79,175,704	16.6%	27,132,132	3.8%	2.6	0.2
TNA REIGN	\$76,406,085	14.9%	26,865,939	4.5%	2.5	0.1
TNA FULL THROTTLE	\$22,260,549	2.0%	8,402,244	-8.4%	0.7	-0.1
TNA RED BULL	\$1,110,180,130	6.6%	343,420,597	1.6%	36.3	-1.0
TNA BANG	\$121,738,842	-39.3%	44,928,127	-42.2%	4.0	-3.2
TNA 5-HOUR	\$121,357,667	-3.6%	33,397,267	-8.4%	4.0	-0.5
TNA ROCKSTAR	\$112,498,243	4.0%	50,268,396	-4.3%	3.7	-0.2
TNA STARBUCKS	\$104,849,990	11.2%	28,684,349	3.9%	3.4	0.1
TNA CELSIUS	\$96,221,503	157.9%	36,946,239	140.5%	3.1	1.8
TNA C4	\$69,455,649	98.8%	24,508,469	98.2%	2.3	1.0
TNA GHOST	\$60,707,383	1471.8%	21,428,957	1378.6%	2.0	1.8
TNA MTN DEW	\$26,643,551	-8.7%	10,652,851	-14.5%	0.9	-0.2
TNA ALANI NU	\$19,065,376	212.4%	6,555,941	195.1%	0.6	0.4
TNA ALL OTHER	\$86,115,684	-0.7%	43,513,787	-2.4%	2.8	-0.3

# BRAND PERFORMANCE TOTAL U.S. CONVENIENCE



### TOTAL U.S. CONVENIENCE SNAPSHOT 5WKS

	\$	\$ % Chg YA	Units	Units % Chg YA	\$ Shr	\$ Shr Chg YA
TNA ENERGY	\$1,124,726,555	9.0%	380,559,442	2.1%	100.0	0.0
TNA TOTAL MEC	\$416,854,427	9.2%	142,729,645	-1.2%	37.1	0.1
TNA MONSTER	\$349,824,161	8.1%	119,300,318	-2.1%	31.1	-0.3
TNA NOS	\$29,015,591	16.1%	9,838,330	2.8%	2.6	0.2
TNA REIGN	\$28,971,205	17.0%	10,119,414	6.0%	2.6	0.2
TNA FULL THROTTLE	\$8,190,844	-1.9%	3,078,604	-11.7%	0.7	-0.1
TNA RED BULL	\$409,565,879	6.9%	128,400,501	2.9%	36.4	-0.7
TNA 5-HOUR	\$44,992,280	-4.0%	12,408,052	-8.6%	4.0	-0.5
TNA ROCKSTAR	\$41,789,991	2.7%	18,571,885	-5.8%	3.7	-0.2
TNA BANG	\$39,090,250	-46.3%	14,120,906	-50.0%	3.5	-3.6
TNA CELSIUS	\$38,720,986	169.7%	14,668,628	152.7%	3.4	2.1
TNA STARBUCKS	\$37,132,451	10.9%	10,123,146	4.1%	3.3	0.1
TNA C4	\$26,110,084	90.4%	9,169,438	88.6%	2.3	1.0
TNA GHOST	\$23,203,024	1403.1%	8,152,193	1318.3%	2.1	1.9
TNA MTN DEW	\$9,466,895	0.5%	3,786,607	-6.1%	0.8	-0.1
TNA ALANI NU	\$6,857,995	192.8%	2,352,690	178.2%	0.6	0.4
TNA ALL OTHER	\$31,794,920	0.9%	16,468,729	1.6%	2.8	-0.2

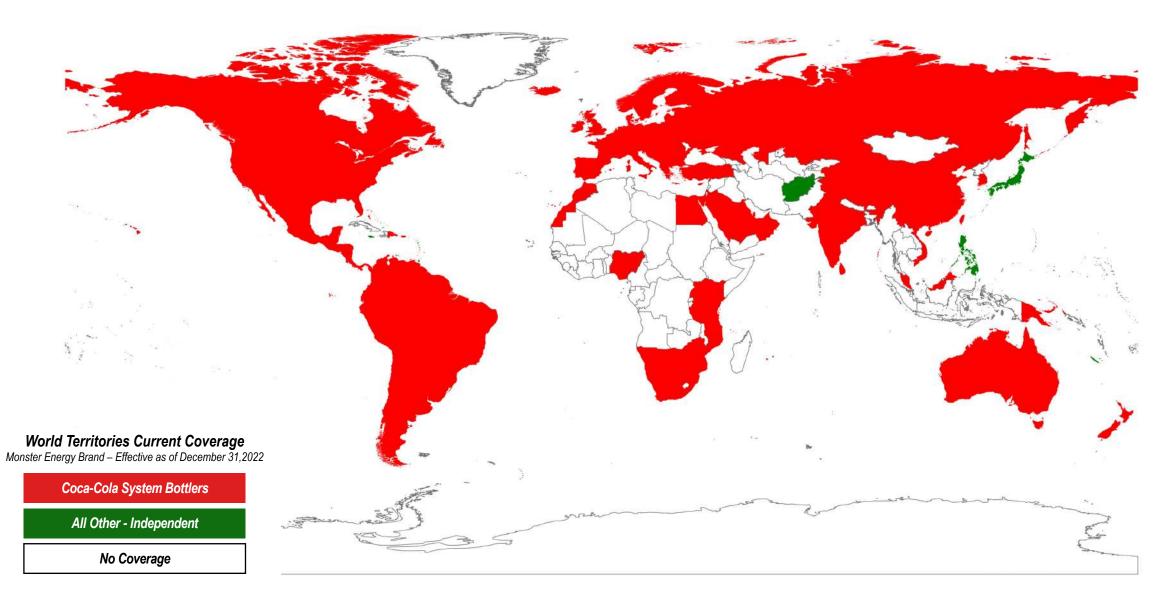
### AMAZON SNAPSHOT 13 WKS (STACKLINE)

	\$ Vol	\$ Vol % Chg	U Vol	U Vol % Chg	\$ Shr	\$ Shr Chg
TOTALS	\$165,970,087	36.5%	6,715,960	41.7%	100.0	0.0
MEC	\$54,828,720	49.7%	1,675,076	35.4%	33.0	2.7
MONSTER	\$47,809,152	55.4%	1,342,529	43.4%	28.8	3.4
REIGN	\$7,019,567	19.6%	332,547	10.5%	4.2	-0.7
CELSIUS	\$28,765,575	31.6%	1,240,807	31.5%	17.3	-0.8
RED BULL	\$19,919,240	19.9%	606,470	41.8%	12.0	-1.8
VPX	\$7,852,700	70.2%	321,887	78.4%	4.7	0.9
ROCKSTAR	\$7,767,542	0.0%	334,956	10.6%	4.7	-1.8
C4	\$7,434,482	17.8%	489,130	20.8%	4.5	-0.8
ALANI NU	\$5,613,928	101.6%	232,142	110.5%	3.4	1.1
ZOA	\$5,340,361	473.5%	190,300	656.8%	3.2	2.5
V8	\$4,251,922	24.2%	268,472	21.7%	2.6	-0.3
GHOST ENERGY	\$3,720,501	12701.7%	119,521	9810.5%	2.2	1.4
MOUNTAIN DEW	\$1,937,570	-0.7%	85,512	-1.7%	1.2	-0.5
HIBALL ENERGY	\$1,905,810	70.9%	221,509	129.5%	1.1	0.2
GUAYAKI	\$1,502,445	128.3%	47,069	158.3%	0.9	0.4
OPTIMUM NUTRITION	\$1,239,597	-16.6%	53,568	-14.9%	0.7	-0.5
UPTIME	\$1,237,235	5.7%	37,625	-1.2%	0.7	-0.2
A/O	\$12,652,458	20.0%	791,916	69.6%	7.6	-1.1

### AMAZON SNAPSHOT 4 WKS (STACKLINE)

	\$ Vol	\$ Vol % Chg	U Vol	U Vol % Chg	\$ Shr	\$ Shr Chg
TOTALS	\$55,790,564	31.8%	2,267,102	29.6%	100.0	0.0
MEC	\$18,359,247	56.6%	565,044	44.6%	32.9	2.5
MONSTER	\$16,031,863	62.0%	452,357	52.2%	28.7	3.1
REIGN	\$2,327,384	27.4%	112,687	20.6%	4.2	-0.6
CELSIUS	\$9,581,668	40.3%	410,618	35.7%	17.2	-0.6
RED BULL	\$6,634,338	36.6%	214,759	97.7%	11.9	-0.7
C4	\$2,883,506	104.3%	119,325	97.5%	5.2	1.5
ROCKSTAR	\$2,571,258	17.8%	163,661	18.2%	4.6	-1.1
VPX	\$2,409,703	-2.0%	90,411	-3.6%	4.3	-2.1
ZOA	\$2,153,762	169.4%	96,464	231.5%	3.9	1.8
ALANI NU	\$1,547,484	210.7%	54,853	281.8%	2.8	1.5
V8	\$1,402,320	-1.4%	90,645	-7.0%	2.5	-1.2
GHOST ENERGY	\$1,372,202	40566.0%	42,565	39312.0%	2.5	2.1
MOUNTAIN DEW	\$682,845	77.8%	77,618	151.2%	1.2	0.2
HIBALL	\$662,366	3.9%	32,172	13.4%	1.2	-0.5
GUAYAKI	\$527,329	130.2%	16,901	158.3%	0.9	0.4
UPTIME	\$455,066	31.6%	13,825	22.6%	0.8	-0.1
OPTIMUM NUTRITION	\$449,349	-1.0%	18,796	-2.2%	0.8	-0.4
A/O	\$4,098,119	29.7%	259,445	88.1%	7.3	-0.9

### DISTRIBUTION MONSTER ENERGY DRINKS



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ONE OR MORE OF THE COMPANY'S ENERGY DRINKS ARE DISTRIBUTED IN A TOTAL OF 157 COUNTRIES AND TERRITORIES WORLDWIDE.

AFFORDABLE ENERGY (PREDATOR & FURY) IS NOW DISTRIBUTED IN 34 COUNTRIES AND TERRITORIES WORLDWIDE.

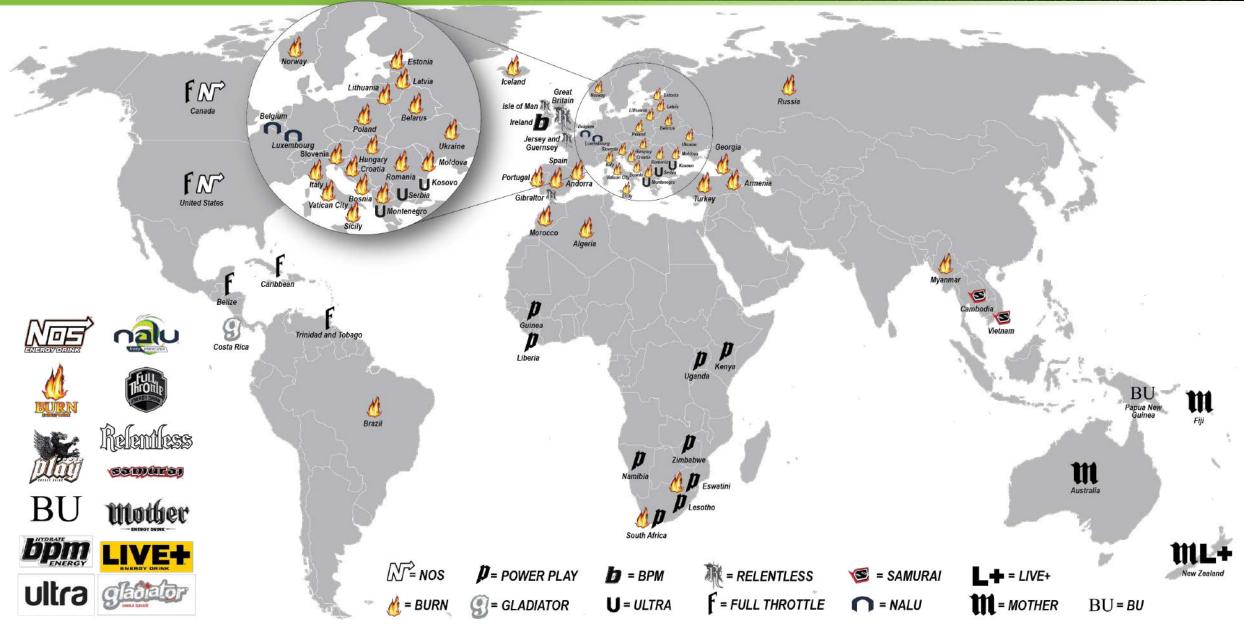
REIGN IS NOW DISTRIBUTED IN 25 COUNTRIES AND TERRITORIES WORLDWIDE.

STRATEGIC BRANDS ARE NOW DISTRIBUTED IN 63 COUNTRIES AND TERRITORIES.

MONSTER IS NOW DISTRIBUTED IN 142 COUNTRIES AND TERRITORIES.

# DISTRIBUTION

# STRATEGIC BRANDS EXISTING MARKETS



### REIGN EXISTING MARKETS



# AFFORDABLE ENERGY EXISTING MARKETS



# EXPANSION MARKETS TARGETED LAUNCHES

### EMEA

EGYPT (MONSTER) MAURITIUS (PREDATOR) PALESTINE (MONSTER)

### APAC

AZERBAIJAN (PREDATOR) BANGLADESH (PREDATOR) CHINA (PREDATOR) INDONESIA (PREDATOR) IRAQ (PREDATOR) PAKISTAN (PREDATOR) PHILIPPINES (PREDATOR) THAILAND (PREDATOR) UZBEKISTAN (PREDATOR)

### LATAM

BELIZE (MONSTER & PREDATOR) BOLIVIA (FURY) CHILE (REIGN) COLOMBIA (FURY) COSTA RICA (FURY) ECUADOR (FURY) GUATEMALA (FURY) GUYANA (PREDATOR) NICARAGUA (FURY) PANAMA (FURY) PERU (FURY) SURINAME (MONSTER & PREDATOR) VENEZUELA (MONSTER)

### CARIBBEAN

ANGUILLA (PREDATOR) ANTIGUA & BARBUDA (PREDATOR) BARBADOS (PREDATOR) DOMINICA (PREDATOR) GRENADA (PREDATOR) ST. KITTS (PREDATOR) ST. VINCENT (PREDATOR) ST. LUCIA (PREDATOR)

# VALUE SHARE GROWTH SELECT GLOBAL MARKETS

### TT

### SELECT GLOBAL MARKETS SNAPSHOT YTD

	MONSTER VALUE SHARE LATEST YTD '21	MONSTER VALUE SHARE LATEST YTD '22	PORTFOLIO VALUE SHARE LATEST YTD '21	PORTFOLIO VALUE SHARE LATEST YTD '22	MONSTER VALUE GROWTH	ENERGY CATEGORY VALUE GROWTH
ARGENTINA	48.4%	52.0%	48.4%	52.0%	195.4%	175.0%
AUSTRALIA	14.0%	14.9%	25.8%	26.3%	19.0%	11.6%
BRAZIL	35.6%	40.0%	40.2%	41.6%	43.3%	27.7%
CANADA	36.0%	36.2%	41.3%	40.7%	14.7%	14.1%
CHILE	42.2%	38.0%	42.2%	38.3%	14.8%	15.6%
FRANCE	28.8%	31.7%	28.8%	31.7%	38.0%	25.0%
GERMANY	15.0%	15.3%	15.5%	15.7%	12.8%	10.5%
GREAT BRITAIN	28.8%	30.0%	32.4%	33.6%	19.0%	14.3%
JAPAN	52.8%	54.4%	52.8%	54.4%	2.2%	-0.9%
MEXICO	28.4%	29.4%	30.4%	32.5%	29.4%	24.9%
POLAND	19.3%	19.6%	21.9%	22.2%	28.6%	26.1%
SOUTH AFRICA	20.0%	19.6%	38.8%	36.5%	17.6%	20.3%
SOUTH KOREA	59.2%	59.6%	59.2%	59.6%	23.4%	22.6%
SPAIN	37.3%	39.9%	44.0%	45.5%	30.6%	22.2%

Most Recent Data Available:

Source: Nielsen Argentina All Channels YTD thru 11/30/22; Australia All Channels YTD thru 12/11/22; Nielsen Brazil All Channels YTD thru 11/30/22; Nielsen Canada All Channels YTD thru 12/04/2021; Nielsen Chile All Channels YTD thru 12/04/2022; Nielsen France All Measured Retail Channels YTD thru 12/04/2022; Nielsen Germany All Measured Retail Channels excl. Hard Discounters YTD thru 12/04/2022; Nielsen Great Britain All Measured Retail Channels YTD thru 12/03/2022; Intage Japan CVS channel YTD thru 11/30/22; Nielsen Mexico All Channels YTD thru 11/30/2022; Nielsen Poland All Measured Retail Channels YTD thru 11/30/2022; Nielsen South Africa All Measured Retail Channels YTD thru 11/27/2022; Nielsen South Korea All Channels YTD thru 11/30/2022; Nielsen Spain All Measured Retail Channels YTD thru 12/04/2022

# **UPDATES ON CHINA 2022**

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### **REINFORCING BRAND FOUNDATIONS**



#### **EXPANDING THE ULTRA LINE**

#### FOCUS ON TOP BIG CITIES/PROVINCES



# Guangdong

#### **BUILD AVAILABILITY IN CORE CHANNELS**



Continuous distribution expansion in Vending, Modern and General Trade

#### STRENGTHENING ASSOCIATION WITH ACTION /STREET SPORTS



Su Yiming: Gold Medalist Olympics 2022

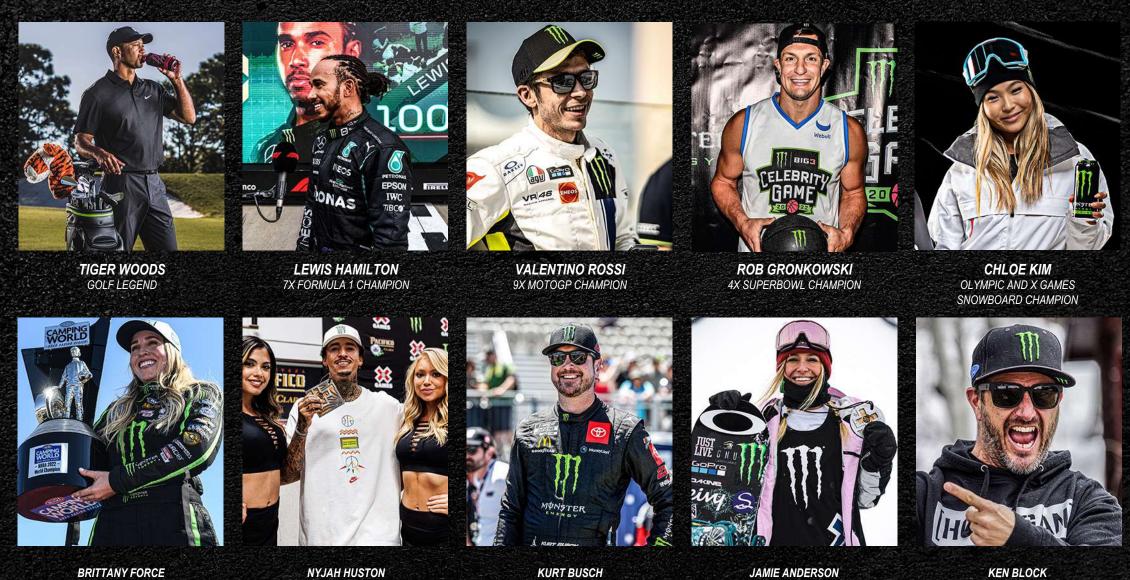
Street Basketball activations in Top Cities

# MAJOR SPONSORSHIPS 2022



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### TOP AMBASSADORS 2022



2X NHRA TOP FUEL CHAMPION

NYJAH HUSTON STREET SKATE LEGEND KURT BUSCH NASCAR AND DAYTONA 500 CHAMPION JAMIE ANDERSON WINNINGEST FEMALE X GAMES ATHLETE KEN BLOCK VIRAL VIDEO PHENOMENON

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### CHAMPIONS 2022



FRANCESCO BAGNAIA MOTOGP WORLD CHAMPION



ELI TOMAC SUPERCROSS, MOTOCROSS & MOTOCROSS OF NATIONS CHAMPION



FILIPE TOLEDO SURFING WORLD CHAMPION



RAYSSA LEAL STREET LEAGUE OF SKATEBOARD WORLD CHAMPION



ZOI SADOWSKI-SYNNOTT X GAMES SNOWBOARD SLOPESTYLE CHAMPION



ALEX HALL MEN'S SKI BIG AIR CHAMPION



BRITTANY FORCE NHRA TOP FUEL CHAMPION



**TY GIBBS** NASCAR XFINITY CHAMPION

### MMA CHAMPIONS 2022



CRIS CYBORG WOMEN'S FEATHERWEIGHT CHAMP



**PATRICIO PITBULL** MEN'S FEATHERWEIGHT CHAMP



SERGIO PETTIS MEN'S BANTAMWEIGHT CHAMP







JOHNNY EBLEN MEN'S MIDDLEWEIGHT CHAMP

ALEX PEREIRA MIDDLEWEIGHT CHAMPION

### MOTOGP 2022







FRANCESCO BAGNAIA 2022 WORLD CHAMPION FABIO QUARTARARO 2021 WORLD CHAMPION JOAN MIR 2020 WORLD CHAMPION

### E-SPORTS EVENTS 2022









### SOCIAL 2022

### **KEY HIGHLIGHTS**

190MM Total Engagements 47K Engagements per post Increased Engagements per post YoY by 11%



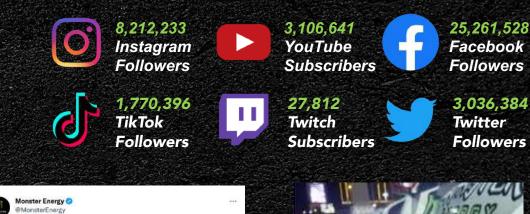
MONSTER ENERGY ON INSTAGRAM 2.8B Total Impressions 247MM Video Views Increased TikTok Impressions YoY by 129.87%

Monster Energy @MonsterEnergy O Official

UFC fan? How about Supercross or MotoGP? Here's your chance to win All Access & experience sport like never before. From VIP tix to athlete meet & greets, click to learn more.



#### ACTIVATION OF TRIMESTER PROMOTIONS



Monster Energy x @playapex. Yeah, we're back & bigger than before! 😎

Official

Want to win exclusive in-game content? Here's how: Buy Monster. Save the receipt. Upload to earn.



PROMO Twitter Campaign: Monster generated 67,391 promotional opt-ins for exclusive giveaways & the chance to spend time with Monster talent.



MOTOR SPORTS ON TIKTOK

### MONSTER ENERGYUNLEASH THE BEAST



### **T1** Focus on Innovation





2022 U.S. PROGRAMS

Consumers purchasing Monster Energy products could win "All Access" to the Monster Sponsored Event of their choice.



On-Can promotion featuring APEX Legends video game. Consumers purchasing Monster Energy received in-game assets.

# MONSTER ENERGY PROMOTIONS 2023



A full 360 launch designed to garner maximum awareness. Program will include national media campaign supported by PR, POS materials, sports properties, ambassadors, sampling and digital etc. A global promotion to celebrate UFC's 30<sup>th</sup> Anniversary. Program elements include fly away prizing, meet and greets, merch giveaways 1 year of PPV fights + Fight Week tickets. Program will be supported globally by digital media.

Capitalizing on the global success of our gaming promotions we will continue to span 40+ countries using co-branded cans, curated exclusive game play content, esports, gaming ambassadors and custom digital support to engage our fans.

# **RETAIL PROMOTIONS EMEA 2022**

### **2022 EMEA PROGRAMS**

COUNTRIES COULD RUN THREE OR FOUR PROMOTIONS PER YEAR

Q3 $\mathbf{02}$  $\mathbf{O}$ UFC RETAIL PROMO PARTY IN MIAMI **ALLACCESS RETAIL APEX LEGENDS RETAIL PROMO & CONTENT** & CONTENT **RETAIL PROMO PROMO & CONTENT** APEX WIN A TRIP TO LAS VEGAS FOR PARTY IN ENERGY FIGHT WEEK ENTER ONLINE TO: W MONSTERENERGY.COM/FIGHTWEEK Electronic Art

### JAVA MONSTER COFFEE WITH ATTITUDE



2022 FOCUS PERIOD SUPPORT



EPSILON

true[X]

JAVA MONSTER FOCUS PERIOD: NATIONAL DIGITAL CAMPAIGN AND AMBASSADOR SUPPORT



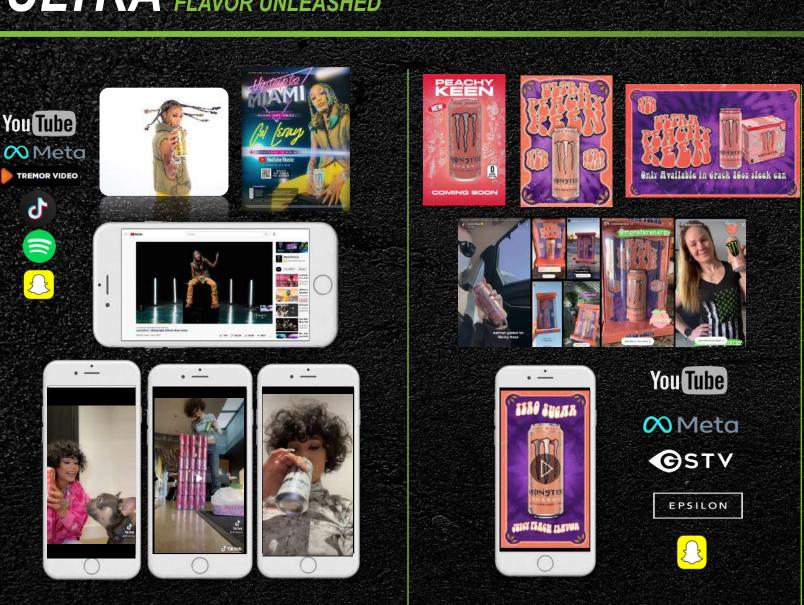
ELLE KING/BILL FARRELY COLLABORATION



SAMPLING TRUCK TOUR



### ULTRA FLAVOR UNLEASHED



INNOVATION – ULTRA PEACHY KEEN

SUMMER

EPSILON

**M**eta

**G**STV

5

true[X]

You Tube









DIGITAL PROGRAMMING

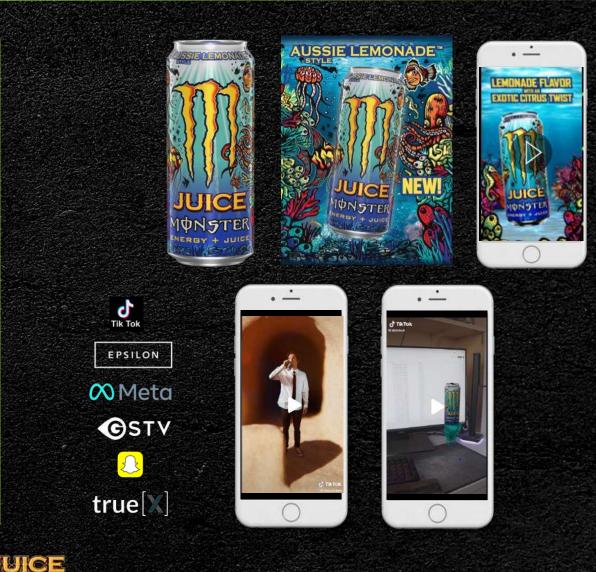
NATIONAL PROMOTION + COI LERAY PARTNERSHIP

# JUICE TAKE FLAVOR TO THE LIMITS



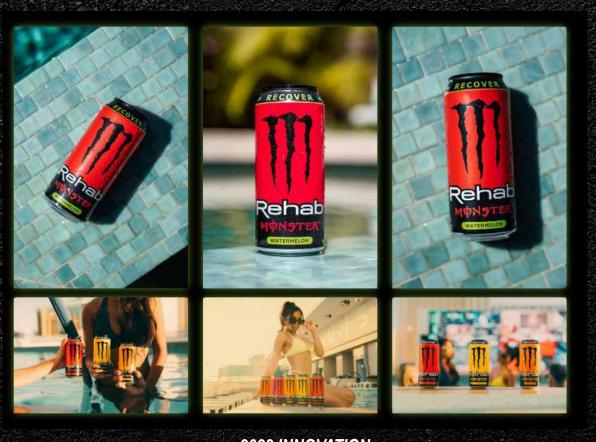
FURTHERED DEVELOPED JUICE PRESENCE ON MONSTER SOCIAL CHANNELS

2022 SOCIAL



2022 INNOVATION - AUSSIE STYLE LEMONADE

### REHAB MONSTER REFRESH + RECOVER + REVIVE



2022 INNOVATION REHAB MONSTER WATERMELON LAUNCH



NATIONAL DIGITAL CAMPAIGN AND AMBASSADOR SUPPORT





**EVENT ACTIVATIONS** 

### REIGN TOTAL BODY FUEL

# REGIONAL, NATIONAL & GLOBAL PARTNERSHIPS





















## INNOVATION & EXPANSION





### CONSUMER ENGAGEMENT PROGRAMMING



# **REIGN INNOVATION 2023**



# MONSTER U.S. INNOVATION 2023



## STRATEGIC BRANDS INNOVATION 2023



# **AFFORDABLE ENERGY DISTRIBUTION**

## FURTHER EXPANSION OF FLAVORS AND VARIOUS COUNTRIES IN 2022





#### **ACTIVE COUNTRIES**

Afghanistan/PREDATOR Botswana/PREDATOR Cambodia/PREDATOR Costa Rica/FURY Egypt/FURY El Salvador/FURY Eswatini/PREDATOR Ethiopia/PREDATOR Honduras/FURY India/PREDATOR Jordan/PREDATOR Kazakhstan/PREDATOR Kenya/PREDATOR Malaysia/PREDATOR México/PREDATOR Mozambique/PREDATOR Myanmar/PREDATOR Namibia/PREDATOR Nicaragua/FURY Nigeria/PREDATOR Poland/PREDATOR Saudi Arabia/PREDATOR South Africa/PREDATOR Trinidad & Tobago/PREDATOR Turkey/PREDATOR UAE/PREDATOR Uganda/PREDATOR Vietnam/PREDATOR Zambia/PREDATOR

#### **FUTURE LAUNCHES**

Azerbaijan/PREDATOR Belize/PREDATOR Bolivia/FURY Brazil/TBD Chile/FURY China/PREDATOR Colombia/FURY Dominican Republic/TBD Ecuador/FURY Georgia/PREDATOR Guatemala/FURY Guyana/TBD Indonesia/PREDATOR Iraq/PREDATOR Kyrgyzstan/PREDATOR Mauritius/PREDATOR Pakistan/PREDATOR Panama/FURY Paraguay/TBD Peru/FURY Philippines/PREDATOR Tajikistan/PREDATOR Thailand/PREDATOR Uzbekistan/PREDATOR

ACTIVE COUNTRIES

# **AFFORDABLE ENERGY INNOVATION**

## FURTHER EXPANSION OF FLAVORS AND VARIOUS COUNTRIES



## NOS GET AFTER IT



Pro Racers in a Bus, Limo, & Bug! | NOS Endurance Challenge | MotorTrend



A

ADCOLONY



NATIONAL DIGITAL MEDIA **DELIVERING OVER 600M IMPRESSIONS** А

MOTORTREND AMOBEE Google Ads











Post

therealtavarish



**ATHLETES & PARTNERS** 12 ATHLETES / 300+ EVENTS



**CONTENT & PARTNERSHIPS** GENERATED OVER 100M VIEWS



Source: Facebook Ads Manager, Google Campaign Manager

# FULL THROTTLE Hard Working American Energy





**NATIONAL & LOCAL DIGITAL MEDIA** Delivering 68M Impressions 0.30



Full Throttle Energy ⊘ Just now · ເອ

Our hands aren't only for getting dirty.

Follow the link to find out how you can take home a signed, custompainted guitar from country star Kip Moore.

fullthrottlemusicsweeps.com | #HardWorkingEnergy



41

ATHLETES & AMBASSADOR CONTENT 6 Partners

## RELENTLESS #WITHOUTLIMITS

## OWNING UK RAP, URBAN MUSIC AND THE CULTURE THAT SURROUNDS IT.



TOP TIER UK ARTIST COLLABORATIONS



**MAJOR FESTIVAL SPONSORSHIPS** 



CORE COMMUNITY EVENTS AND STORYTELLING CAMPAIGNS

# OUT LOUD

GRM DAILY & Relentless

**KEY MUSIC MEDIA PARTNERSHIPS** 

42

## BURN LIGHT IT UP

BUR

T

## **DELIVERING ICONIC PARTY MOMENTS VIA**

**MUSIC** AMBASSADORS, MAJOR FESTIVALS AND UNIVERSITY STUDENT ACTIVATIONS.



**DANCE** FUN, SELF-EXPRESSION, FLUID, AND ALWAYS SHAREABLE. NO NEED TO BE A PRO.



BURN ENERGY DRINK **STYLE** AMBASSADORS AND STREET CULTURE PARTNERS WHO SUPPORT EXPRESSING INDIVIDUALITY EVERY POSSIBLE WAY.



## MOTHER ENERGY ALWAYS ON! ENERGY FOR ALL OCCASIONS!

## **COMEDY & ADVENTURE**





## LIVE+ ENERGY THIS IS LIVIN'

# T

## **EZ LIFESTYLE & COMEDY**



## POWERPLAY PLAY HARD

LOCAL URBAN MUSIC AND STREET CULTURE



## NALU FRUITY ENERGIZER

# T

## FRUITS, ART & URBAN LIFESTYLE



# PREDATOR AND FURYAFFORDABLE ENERGY

FOR CONSUMERS DEMANDING FUCTIONALITY, TASTE AND LIFESTYLE BUT POSITIONED WITHIN THE AFFORDABLE ENERGY CATEGORY.

INCREMENTAL OPPORTUNITIES IN LATAM, EASTERN EUROPE, AFRICA, MIDDLE EAST AND SOUTHEAST ASIA. A DIFFERENTIATED TARGET CONSUMER FROM PREMIUM ENERGY DRINKERS.

PREDATOR HAS A UNIQUE POSITIONING AND OWNABLE LOOK & FEEL: BRAND ICON, GOLD COLOUR AND AMBASSADORS THAT EMBRACE THE CONQUERING SPIRIT.





#### Official Energy Drink Partner

# 





DIGITAL AND SOCIAL MEDIA PREDATOR

**GLOBAL ASSET** LIVERPOOL FOOTBALL CLUB

## INTRODUCING



Our original crew has been making drinks for 30+ years now. Our favorite brand Monster Energy is about to turn 21.

We figured why not celebrate the big day by making an adult beverage. We hit delete on the energy blend, cut out the caffeine and ditched the sugar.

Next we brewed up the smoothest tasting alcohol ever and blended it with our tried and true flavors.

The Beast is Unleashed! Great Taste, six point "oh my" percent alcohol and no sugar to weigh you down.

Get ready to celebrate and don't be afraid of the big bad beast.

## **TRIED & TESTED BOLD FLAVORS**

#### 16oz Single Cans

21+ CONTAINS ALCOHOL 6.0% ALC/VOL VARIETY PACK 12 | 12 FL. DZ. SLIN CANS HARD 12/12 FL 02, CANS (144 FL 02.) 12/355mL CANS (4.31) HARD 11 6.0% HARD 1 6.0% HARD 6.0% HARD 11 6.0% PEACH PERFECT" 21+0 WHITE HAZE" MEAN GREEN" 21+ **CON** MonsterBrewing.com

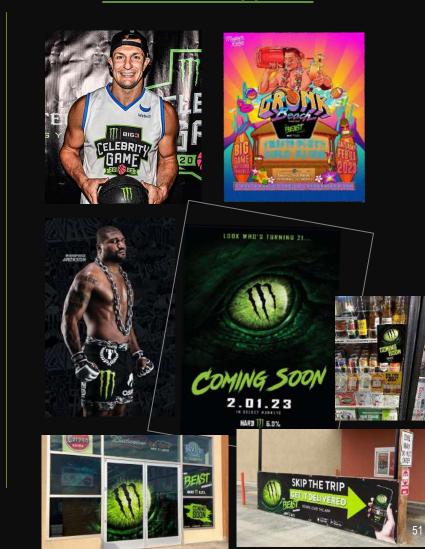
6.0% ABV

12 pack variety -12oz slim

## THE BEAST UNLEASHED



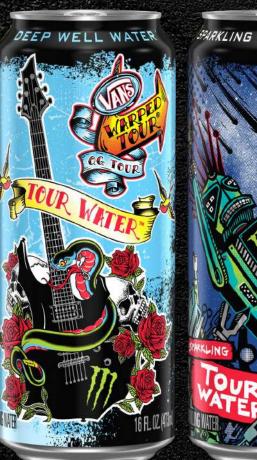
### Ambassadors Launch Support



# MONARCHY BEVERAGE COMPANY

711

## Develop and build new and emerging non-alcohol brands



HARKLING DEEP WELL WAT

## TOUR WATER

#### *The Original, Now Available for Everyone*

Monster made canned water cool back in 2003, but it was exclusive to Monster athletes & musicians. Ensuring they always had the essence of Monster in hand, even when they needed to quench their thirst with water. But it couldn't be just any water... We gave them Tour Water





19.2oz Tall Boy Cans

16oz Multipack



Jai Alai

INDIA PALE ALE

UGAR CIT

TOR ONE BIG TEXAS INDIA FALE AL

Hallon Bak

ASPBERRY LEMONADI

WILD

HARD SELTZER

· · Lighten Up

VALE

LIGHT LAGER

PERRIN

R

ALC 5.8% BY VOL

Florida Man

OUBLE INDIA PALE AL

The Original .

PALE ALE

533 ALC. WOL | 12 FL. OZ. (355 m



Squatters

**IPA** 

WASATCH

DD

# Jai Alai Brand

## $\begin{array}{c} CIGAR\ CITY\\ B\ R\ E\ W\ I\ N\ G_{\odot} \end{array}$

**BRAND FAMILY** 

#### SPONSORSHIP

SAMPLING

PROGRAMS























BEERWORKS. OSKAR BLUES BREWERY

#### REBRAND





BEERTWORKS. OSKAR BLUES BREWERY



**SPONSORSHIP** 

Outside Events

.







#### **PROGRAMS**









55













REBRAND

#### SPONSORSHIP

SAMPLING

POS

# **2021 SUSTAINABILITY REPORT**

The Company published its 2021 Sustainability Report\*\* and made the following commitments:

## Climate

- Committed to setting a Scope 1 and 2 reduction target by the end of 2023 in line with a 1.5-degree pathway.
- Committed to completing a full Scope 3 GHG inventory by the end of 2023.

## Water

 Committed to setting a water-related goal and policy by the end of 2023.

## Framework

 Committed to incorporating the TCFD framework into our next Sustainability Report.



## ESG

Monster Beverage Corporation's CDP Score For Climate Change in 2022 Rose to "B-"

A score of "B" suggests a transition to managing environmental impact.



American Fruits and Flavors, a wholly owned subsidiary, earned a Silver EcoVadis Medal and improved its score by 5 percentage points in 2021.



The Company is implementing a full solar project at our Corona headquarters buildings, Rialto warehouse and new AFF San Fernando site.

The anticipated annual carbon savings is equivalent to: 500,943,825 smartphones charged 4,556,370 lbs. of coal burned 519 homes' energy use for one year



# **EQUITY DIVERSITY AND INCLUSION**

#### Ongoing Assessment and Analysis

The Company conducted an EDI maturity analysis, internal focus groups and executive meetings with experts in the field of EDI to further assess the Company's EDI needs.

#### **Training and Development**

Company executives, new employees, emerging leaders and business unit leaders underwent inclusive leadership and unconscious bias training by EDI trainers and world class experts.

#### Philanthropy

The Company has made and will continue to make financial contributions to those organizations who are empowering underrepresented people in our communities.

# GLOBAL PHILANTHROPIC SUPPORT 2022 HIGHLIGHTS

#### NATURAL DISASTER SUPPORT

MECares sent financial support to Team Rubicon, as well as truckloads of product to the National Guard, as the team provided aid during Hurricanes Fiona and Ian.

#### **MILITARY SUPPORT**

MECares continued to support U.S. military responses around the globe in 2022, including those deployed to assist with national disasters. Through the USO, MECares provided support to troops stationed in NATO ally countries neighboring Ukraine amid the ongoing war.

MECares also supports charities that provide educational scholarships to Veterans, their spouses and children, as well charities such as Craig Morgan's Operation Finally Home, which builds or improves houses for America's Veterans, first responders and their families.

#### SOCIAL RESPONSIBILITIES

MECares works with our own athlete ambassadors to support their causes, such as Kurt Busch's Atrium Health Foundation, and Rob Gronkowski's Gronk Nation Youth Foundation.



DONATED OVER 1.5 MILLION PRODUCTS TO FIRST RESPONDERS AND NATURAL DISASTER AREAS GLOBALLY

# GLOBAL PHILANTHROPIC SUPPORT 2022 HIGHLIGHTS

## **MECARES SUPPORTS NUMEROUS CHARITIES UNDER OUR PLATFORMS:**

- Military — Active Duty, Injured & Retired - Our Athletes & Their Charities

- First Responders - Social Responsibilities - Education

#### INTERNATIONAL

MECares became an official partner of the Invictus Games, and provided special support to Team Ukraine during the event.

Through Lions Club International, MECares also financially supported a project to build water reservoirs and check dams in several towns and villages throughout India, dramatically improving the lives of local farmers and tribal women.

#### CARING FOR OUR OWN

MECares assists our global human resource team in aiding Monster Energy employees and brand ambassadors through unexpected challenges that affect their lives. This ongoing program supports our Monster Energy Family around the world.

#### **EMPLOYEE MATCH PROGRAM / VOLUNTEER TIME OFF**

MECares matches employee monetary donations to their favorite charities, up to a maximum amount annually. Team members are also given paid time off work so they can volunteer at a charity of their choosing.







# **SOLID FINANCIAL RESULTS**

**30 CONSECUTIVE YEARS OF INCREASED SALES** SINCE THE ACQUISITION OF THE HANSEN BEVERAGE BUSINESS IN 1992.

ACHIEVED \$5.5 BILLION IN NET SALES IN 2021 UP 20.5% OVER NET SALES OF \$4.6 BILLION IN 2020.

ACHIEVED \$1.4 BILLION IN NET INCOME IN 2021 DOWN 2.3% FROM NET INCOME OF \$1.4 BILLION IN 2020.

ACHIEVED \$2.57 IN DILUTED EARNINGS PER SHARE IN 2021 DOWN 2.4% FROM DILUTED EARNINGS PER SHARE OF \$2.64 IN 2020.

FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2022, ACHIEVED \$4.8 BILLION IN NET SALES UP 16.6% OVER NET SALES OF \$4.1 BILLION FOR THE SAME PERIOD IN 2021.

FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2022, ACHIEVED \$890.0 MILLION IN NET INCOME DOWN 15.7% FROM NET INCOME OF \$1.1 BILLION FOR THE SAME PERIOD IN 2021.

FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2022, ACHIEVED \$1.66 IN DILUTED EARNINGS PER SHARE DOWN 15.6% FROM DILUTED EARNINGS PER SHARE OF \$1.97 FOR THE SAME PERIOD IN 2021.

# KEN BLOCK IN MEMORY





## QUESTION AND ANSWER SESSION TO BEGIN SHORTLY

BEVERAGE CORPORATION

ORIGINAL

Unother

elentless

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JANUARY 17, 2023

## ELI TOMAC

MUNSTER

B

TABLESA

**IDNSTER** 

2022 SUPERCROSS, MOTOCROSS, MOTOCROSS MOTOCROSS OF NATIONS CHAMPION

MONSTER

RESERVE

ANGE DREAM

MONSTER

ZERD ULTRA

JUICED

MONSTER

2

WYAMAHA Yamalube

> RAYSSA LEAL 2022 SLS SUPER CROWN SKATEBOARD WORLD CHAMPION

RECOVER

Rehab

REIGN

JAVA MONSTER



ligidi

BU

IRLO BURFLEAP

GOLD STRIN

REDATO

HARD III 6.0%

REAN BREET